



Commercial / Investment
Real Estate Information Form

Borrower Name: _____ **Social Security #:** _____ **DOB:** _____
Home Address: _____ **City:** _____ **St:** _____ **Zip:** _____
County: _____ **Own:** Yes/No **Married:** Yes/No **Past Bankruptcy /Foreclosure:** *Yes / No
***If yes, please explain:** _____

Cell Phone: _____ **Office Phone:** _____ **Fax:** _____
Email Address: _____

Co-Borrower Name: _____ **Social Security #:** _____ **DOB:** _____
Home Address: _____ **City:** _____ **St:** _____ **Zip:** _____
Years at Address: _____ **Own:** Yes/No **Married:** Yes/No **Past Bankruptcy /Foreclosure:** *Yes / No
***If yes, please explain:** _____

Cell Phone: _____ **Office Phone:** _____ **Fax:** _____
Email Address: _____

Company name (Corp, LLC, LTD, etc) in which title IS/WILL be held: _____

Type of Loan: () Purchase Under Contract: Yes / No
 () Refinance Cash Out: Yes / No

Property Type: () 1-4 Unit Residential Inv () 4+ Unit Multi Family Investment
 () Commerical () Raw Land (Circle: Commercial / Residentail / Rural)
Description of Property: _____

**** NO HOMESTEAD / OWNER OCCUPIED 1-4 UNIT RESIDENTIAL LOANS****

**** All borrowers must show evidence of a separate SFR residence with a current homestead exemption****

Rate and Terms Quoted: _____

If Purchase :

Purchase Price: \$ _____	Down Payment Source:
Loan Amount: \$ _____	Cash Down: \$ _____
Loan to Value: _____	Seller Carry Subordinate Lien: \$ _____
Appraised Value: \$ _____	Additional Real Estate Collatral Value: \$ _____
Date of Appraisal: _____	(Additional collatoral should be owned free and clear)

If Refinance:

Appraised Value: \$ _____	Total Amount Owed \$ _____
Loan Amount: \$ _____	Loan Current: _____Y___/___N___
Loan to Value: _____	Taxes Current _____Y___/___N___
Date of Appraisal: _____	Original Purchase Price \$ _____
Use of funds: _____	Purchase Date _____

**Commercial / Investment
Real Estate Information Form**

Subject Property #1 Information

Address: _____ City: _____ St: _____ Zip: _____

County: _____ Tax Value: \$ _____ Taxes Current: Yes / No Tax Amount Owed: \$ _____

Current Zoning: _____ Number of Units: _____ Age of Building: _____ Square Feet: _____

Number of Acres / Size of Lot: _____ Survey Available: Yes / No Date of Survey: _____

Known Enviomental Concerns: _____

Subject Property #2 Information (if applicalble)

Address: _____ City: _____ St: _____ Zip: _____

County: _____ Tax Value: \$ _____ Taxes Current: Yes / No Tax Amount Owed: \$ _____

Current Zoning: _____ Number of Units: _____ Age of Building: _____ Square Feet: _____

Number of Acres / Size of Lot: _____ Survey Available: Yes / No Date of Survey: _____

Known Enviomental Concerns: _____

Subject Property #3 Information (if applicalble)

Address: _____ City: _____ St: _____ Zip: _____

County: _____ Tax Value: \$ _____ Taxes Current: Yes / No Tax Amount Owed: \$ _____

Current Zoning: _____ Number of Units: _____ Age of Building: _____ Square Feet: _____

Number of Acres / Size of Lot: _____ Survey Available: Yes / No Date of Survey: _____

Known Enviomental Concerns: _____

Schedule of All Real Estate Owned

(Prop Types: PR = primary residence; I = investment property; C = commercial property; R = raw land)

Property Address	Property Type	Date Aquired	Purchase Price	Market Value	Total Mort & Liens
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
Totals				\$	\$

Summerize Income, reserves and ability to service debt: _____

Real Estate Information Form

AND VERIFICATION OFF ALL INFORMATION PROVIDED ABOVE

I/we represent and warrant that the information provided in this credit application / Real Estate Information Form is complete, accurate and true. Each individual signing below also requests and authorizes any lenders or funding source which may be utilized (collectively referred to as "Lenders") to obtain information from the references listed above and obtain commercial and/or consumer credit histories that will be ongoing and relate not only to the evaluation of the business credit requested, but also for the purposes of reviewing the account, increasing the credit line on the account (if applicable), taking collection action on the account, and for any other legitimate purpose associated with the account as may be needed.

A FACIMILE, ELECTRONIC OR OTHER COPY OF THIS SIGNED AUTHORIZATION SHALL BE AS VALID AS THE ORIGINAL.

X _____
Applicants Signature

X _____
Applicants Printed Name Date

X _____
Applicants Signature

X _____
Applicants Printed Name Date